

**IMCI** GROUP INTERNATIONAL LTD  
**PROJECT FUNDING PROGRAM A+**

01.08.2019 vs 3



London, 30.07.2019 nmp

We are delighted to announce that **IMCI has become a preferred partner from a US/Swiss Investment Group and consequently a direct syndicate fiduciary partner in the funding process.**

With this structure we can offer 360-degree financial services, with particular focus on Project Financing and BG's solutions. The **Swiss Structure** to which we are directly linked, **has placed project funding in the size of 1 Bio € per year. The mother house in the US has booked financial transactions in 2018 in the size of over 3 Trillion US \$.**

**Together with our investment partner, IMCI Group International, has developed a new financing program, called IMCI Program A+**

The Plus as in our brand, stands for added value. Means, we believe this program is a true value for companies looking for developing and finance their projects. At Zero interest rate, and with an equity base, **supported by strong partners who are committed that the project is successful. Sharing benefits and risks.**

**Project Financing:**

This group has the necessary strength, power and experience for supporting our activities with maximum **range of investments between 10 Mio € - up to 150 Mio€**, as key target, however we are also flexible to discuss transactions below 10 Mio€ and over 150 Mio€ up to 5 Billion€.

The IMCI Program A+ is a purely private (equity) placement form. The investment party, inclusive IMCI as fiduciary and independent director/advisor, is engaging in the project, putting all talent and forces into making it a success, sharing with you the risk and benefit of the project and partnership. The corner stone of the transaction is a JV Firm in Switzerland with preference or the UK alternatively, which will be owned by the client with a stake of 70%. Further there are ZERO interest rate charges.

As following some key parameters:

**Program A+ = Equity Joint Venture Firm in Switzerland or the UK – Key parameters**

- Transaction costs: 2.0% initial transaction costs, but in minimum a. €385'000 for Projects of €/US\$1-10 Mio. and b. €550'000 for projects of €/US 11-25 Mio.. For project over €/US\$ 25 Mio., the lending party is charging 2%. Foundation Costs of the Swiss Corporation and Swiss CHF 25'000. being converted as sub-loan to the JV Firm
- Top focus on Deal Size Targets of €10 M - € 150 M
- Extended interest on Deal Size Targets €1M-10 M and €150 M - € 3 B
- Materialization of the loan within 8 weeks, after signing of financial agreement and joint venture agreement
- Equity Approach. A. you will receive 70% of the Joint Venture Firm, you will pledge the shares of your company to the Joint Venture Firm. IMCI will receive 5% from the Joint Venture Firm, out of your stake.
- Maturity up to 10 years
- No interest rates and no contribution necessary
- By maturity of the loan, exit of the investor. Means you will pay the investor out at market value
- Yearly audit of the Joint Venture firm with a big four
- Legal docs of engagement (IMCI engagement agreement, Investor Financial Service Agreement, Joint Venture Agreement, Share Pledge Agreement
- Pre-Due Diligence by IMCI Group Intl. Ltd.
- IMCI will be assigned as independent director in your company and the JV firm

**For clients:**

Do you have a particular need to grow your business, or do you search for debt financing or working capital? Please get in touch with the Financial Service Team at [info@imci-group.com](mailto:info@imci-group.com) or in our website (<https://www.imci-group.com/contacts/>).

**For Independent Cooperation Partners / Business Advisors:**

We are looking for additional independent business advisors with active business network and searching for reliable funding sources.

Further if you have strong and successful project and interim management experience, also in combination with Board of Director activity, we can offer you a very attractive cooperation. Kindly submit us your application with CV to [info@imci-group.com](mailto:info@imci-group.com) or directly in our website (<https://www.imci-group.com/joinus/>).